

Fill in this information to identify the case:

Debtor name CFX US Co., Inc.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) 22-10022 (DSJ)

Check if this is an amended filing

Official Form 202

## Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

### Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets–Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration*

I declare under penalty of perjury that the foregoing is true and correct.

Executed on January 14, 2022

X /s/ Michael G. Long

Signature of individual signing on behalf of debtor

Michael G. Long

Printed name

Chief Financial Officer and Chief Operating Officer

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name CFX US Co., Inc.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORKCase number (if known) 22-10022 (DSJ) Check if this is an amended filing

## Official Form 206Sum

### Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: **Summary of Assets**1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)1a. **Real property:**Copy line 88 from *Schedule A/B*..... \$ 0.001b. **Total personal property:**Copy line 91A from *Schedule A/B*..... \$ 1,123,043.641c. **Total of all property:**Copy line 92 from *Schedule A/B*..... \$ 1,123,043.64Part 2: **Summary of Liabilities**2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ 6,771,224.803. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)3a. **Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ 0.003b. **Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ 34,215,175.954. **Total liabilities** .....

Lines 2 + 3a + 3b

\$ 40,986,400.75

## Fill in this information to identify the case:

Debtor name CFX US Co., Inc.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORKCase number (if known) 22-10022 (DSJ) Check if this is an amended filing

## Official Form 206A/B

## Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

## Part 1: Cash and cash equivalents

## 1. Does the debtor have any cash or cash equivalents?

 No. Go to Part 2. Yes Fill in the information below.

## All cash or cash equivalents owned or controlled by the debtor

## Current value of debtor's interest

3. Checking, savings, money market, or financial brokerage accounts (*Identify all*)

Name of institution (bank or brokerage firm) Type of account

Last 4 digits of account number

3.1. JPMorgan Chase Business Checking 6386 \$1,000.003.2. Signature Bank Business Checking 7176 \$315,930.223.3. Signature Bank Business Checking 7362 \$12,500.003.4. JPMorgan Chase Business Checking 5053 \$113,000.004. Other cash equivalents (*Identify all*)

## 5. Total of Part 1.

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$442,430.22

## Part 2: Deposits and Prepayments

## 6. Does the debtor have any deposits or prepayments?

 No. Go to Part 3. Yes Fill in the information below.

Debtor CFX US Co., Inc.  
Name

Case number (*If known*) 22-10022 (DSJ)

7. **Deposits, including security deposits and utility deposits**  
Description, including name of holder of deposit

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**  
Description, including name of holder of prepayment

8.1. Algoface Inc. \$6,843.44

8.2. Clear for Me \$6,799.50

9. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$13,642.94

**Part 3: Accounts receivable**

10. Does the debtor have any accounts receivable?

No. Go to Part 4.  
 Yes Fill in the information below.

11. **Accounts receivable**

11a. 90 days old or less:	<u>666,970.48</u>	-	<u>0.00</u>	= ....	<u>\$666,970.48</u>
	face amount		doubtful or uncollectible accounts		

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$666,970.48

**Part 4: Investments**

13. Does the debtor own any investments?

No. Go to Part 5.  
 Yes Fill in the information below.

**Part 5: Inventory, excluding agriculture assets**

18. Does the debtor own any inventory (excluding agriculture assets)?

No. Go to Part 6.  
 Yes Fill in the information below.

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

No. Go to Part 7.  
 Yes Fill in the information below.

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

No. Go to Part 8.  
 Yes Fill in the information below.

Debtor CFX US Co., Inc.  
Name

Case number (*If known*) 22-10022 (DSJ)

**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

No. Go to Part 9.  
 Yes Fill in the information below.

**Part 9: Real property**

54. Does the debtor own or lease any real property?

No. Go to Part 10.  
 Yes Fill in the information below.

**Part 10: Intangibles and intellectual property**

59. Does the debtor have any interests in intangibles or intellectual property?

No. Go to Part 11.  
 Yes Fill in the information below.

**Part 11: All other assets**

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

No. Go to Part 12.  
 Yes Fill in the information below.

Current value of  
debtor's interest

71. **Notes receivable**  
Description (include name of obligor)

72. **Tax refunds and unused net operating losses (NOLs)**  
Description (for example, federal, state, local)

73. **Interests in insurance policies or annuities**  
**Zurich - Commercial General Liability Policy, Policy No.**  
**ZE 1376152-01** \$0.00

**Chubb/Westchester Surplus Lines Insurance Company -**  
**Liability Policy, Policy No. G7184173A 001** \$0.00

**Chubb Custom Insurance Company - Terrorism**  
**Insurance Policy, Policy No. 8261-2893** \$0.00

**AON Risk Services Northeast, Inc. - Coalition Cyber**  
**Policy, Policy No. C-4LQ7-015850-CYBER-2021** \$0.00

**Zurich - Foreign General Liability Policy, Policy No.**  
**112185319** \$0.00

**Zurich - Foreign Commercial Property Policy, Policy No.**  
**ZE 1376152-01** \$0.00

Debtor CFX US Co., Inc. \_\_\_\_\_ Case number (*If known*) 22-10022 (DSJ) \_\_\_\_\_  
Name \_\_\_\_\_

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

76. **Trusts, equitable or future interests in property**

77. **Other property of any kind not already listed** *Examples:* Season tickets, country club membership

78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

**\$0.00**

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

No  
 Yes

Debtor CFX US Co., Inc.  
NameCase number (if known) 22-10022 (DSJ)Part 12: **Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1</i>	<u>\$442,430.22</u>	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	<u>\$13,642.94</u>	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	<u>\$666,970.48</u>	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	<u>\$0.00</u>	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	<u>\$0.00</u>	
88. <b>Real property.</b> <i>Copy line 56, Part 9.....&gt;</i>		<u>\$0.00</u>
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	<u>\$0.00</u>	
91. <b>Total.</b> Add lines 80 through 90 for each column	<u>\$1,123,043.64</u>	+ 91b. <u>\$0.00</u>
92. <b>Total of all property on Schedule A/B.</b> Add lines 91a+91b=92		<u>\$1,123,043.64</u>

Fill in this information to identify the case:

Debtor name CFX US Co., Inc.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORKCase number (if known) 22-10022 (DSJ) Check if this is an amended filing

## Official Form 206D

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

## 1. Do any creditors have claims secured by debtor's property?

No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.

Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim	Column B Value of collateral that supports this claim
2.1	<b>Missouri Local Government</b> Creditor's Name <b>Employee Retirement System</b> <b>701 W. Main Street POB</b> <b>1665</b> <b>Jefferson City, MO 65102</b> Creditor's mailing address	Describe debtor's property that is subject to a lien <b>Secured Promissory Notes</b>  Describe the lien <b>Blanket Lien</b> Is the creditor an insider or related party? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)  As of the petition filing date, the claim is: Check all that apply <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$6,771,224.80</b> <b>\$2,583,000.00</b>

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

**\$6,771,224.80****Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

Fill in this information to identify the case:

Debtor name CFX US Co., Inc.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORKCase number (if known) 22-10022 (DSJ) Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

No. Go to Part 2.  
 Yes. Go to line 2.

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address <b>Albea Beauty Solutions USA LLC</b> <b>PO Box 824397</b> <b>Philadelphia, PA 19182-4397</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	\$0.00
	As of the petition filing date, the claim is: <i>Check all that apply.</i>	
	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	<b>Basis for the claim: <u>Notice</u></b>	
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.2	Nonpriority creditor's name and mailing address <b>Bellwyck Inc.</b> <b>PO Box 57733, STN A</b> <b>Toronto, ON M5W 5M5</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	\$0.00
	As of the petition filing date, the claim is: <i>Check all that apply.</i>	
	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	<b>Basis for the claim: <u>Notice</u></b>	
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.3	Nonpriority creditor's name and mailing address <b>Break The Web, Inc.</b> <b>10946 S Kelso Dune Dr.</b> <b>South Jordan, UT 84009</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	\$2,920.00
	As of the petition filing date, the claim is: <i>Check all that apply.</i>	
	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	<b>Basis for the claim: <u>Contract</u></b>	
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.4	Nonpriority creditor's name and mailing address <b>Catterton Management Co. LLC</b> <b>599 W. Putnam Ave</b> <b>Greenwich, CT 06830</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	\$199.98
	As of the petition filing date, the claim is: <i>Check all that apply.</i>	
	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	<b>Basis for the claim: <u>Services</u></b>	
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor	<b>CFX US Co., Inc.</b> Name	Case number (if known)	<b>22-10022 (DSJ)</b>
3.5	Nonpriority creditor's name and mailing address  <b>CFX CDO Co., Inc.</b> 228 Park Ave S. PMB 26206 New York, NY 10003-1502	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<b>\$33,995,731.00</b>
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
		<b>Basis for the claim: <u>Intercompany</u></b>	
	Date(s) debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number _____		
3.6	Nonpriority creditor's name and mailing address  <b>Commonwealth of Massachusetts</b> Massachusetts Dept. of Revenue PO Box 7089 Boston, MA 02241-7089	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<b>\$102.40</b>
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
		<b>Basis for the claim: <u>Penalties</u></b>	
	Date(s) debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number _____		
3.7	Nonpriority creditor's name and mailing address  <b>Facebook, Inc.</b> 15161 Collections Center Drive Attn: AR Chicago, IL 60693	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<b>\$100,000.00</b>
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
		<b>Basis for the claim: <u>Advertising</u></b>	
	Date(s) debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number _____		
3.8	Nonpriority creditor's name and mailing address  <b>Hawke Media LLC</b> 1714 16th Street Santa Monica, CA 90404	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<b>Unknown</b>
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
		<b>Basis for the claim: <u>Notice</u></b>	
	Date(s) debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number _____		
3.9	Nonpriority creditor's name and mailing address  <b>JAS Forwarding USA Inc.</b> 6165 Barfield Road Atlanta, GA 30328	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<b>\$1,130.00</b>
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
		<b>Basis for the claim: <u>Freight</u></b>	
	Date(s) debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number _____		
3.10	Nonpriority creditor's name and mailing address  <b>JPMorgan Chase Bank</b> Attn: Hernan Celis 383 Madison Ave, Floor 22 New York, NY 10179	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<b>\$19,509.71</b>
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
		<b>Basis for the claim: <u>Credit Card</u></b>	
	Date(s) debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number _____		
3.11	Nonpriority creditor's name and mailing address  <b>Listrak Inc.</b> 100 W. Millport Road Lititz, PA 17543	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<b>\$32,986.74</b>
		<input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	
		<b>Basis for the claim: <u>Contract</u></b>	
	Date(s) debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number _____		

Debtor	<b>CFX US Co., Inc.</b> Name	Case number (if known)	<b>22-10022 (DSJ)</b>
3.12	Nonpriority creditor's name and mailing address <b>Market Defense LLC</b> United Federal Credit Union 1441 Patton Avenue Asheville, NC 28806	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<b>\$8,025.00</b>
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		<b>Basis for the claim: <u>Contract</u></b>	
	Date(s) debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number _____		
3.13	Nonpriority creditor's name and mailing address <b>N.C. Department of Revenue</b> PO Box 25000 Raleigh, NC 27640	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<b>\$166.21</b>
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Date(s) debt was incurred _____	<b>Basis for the claim: <u>Penalties</u></b>	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.14	Nonpriority creditor's name and mailing address <b>NW Cosmetic Laboratories LLC</b> dba Elevation Labs 2105 Boge Ave Idaho Falls, ID 83401	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<b>\$0.00</b>
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Date(s) debt was incurred _____	<b>Basis for the claim: <u>Notice</u></b>	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.15	Nonpriority creditor's name and mailing address <b>Omniante Enterprises LLC</b> dba DigiShopGirl Media 4616 25th Ave NE #151 Seattle, WA 98105	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<b>\$10,000.00</b>
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Date(s) debt was incurred _____	<b>Basis for the claim: <u>Contract</u></b>	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.16	Nonpriority creditor's name and mailing address <b>Rakuten Marketing LLC</b> PO Box 415613 Boston, MA 02241-5613	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<b>\$1,027.75</b>
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Date(s) debt was incurred _____	<b>Basis for the claim: <u>Contract</u></b>	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.17	Nonpriority creditor's name and mailing address <b>Randstad</b> PO Box 2084 Carol Stream, IL 60132-2084	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<b>\$27,029.67</b>
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Date(s) debt was incurred _____	<b>Basis for the claim: <u>Staffing Agency</u></b>	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.18	Nonpriority creditor's name and mailing address <b>Right Side Up LLC</b> 9901 Brodie Lane Suite 160, PMB515 Austin, TX 78748	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<b>\$5,220.00</b>
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Date(s) debt was incurred _____	<b>Basis for the claim: <u>Contract</u></b>	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor	<b>CFX US Co., Inc.</b>	Case number (if known)	<b>22-10022 (DSJ)</b>
Name			
3.19	Nonpriority creditor's name and mailing address  <b>Sarah Hague 282 South 5th Street Apt. 12G Brooklyn, NY 11211</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<b>\$0.00</b>
	<input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed		
	Date(s) debt was incurred _____	<b>Basis for the claim: Former Employee</b>	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.20	Nonpriority creditor's name and mailing address  <b>Stewart McKelvey Purdy's Wharf Tower I PO Box 997 Halifax, NS B3J 2X2</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<b>\$0.00</b>
	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Date(s) debt was incurred _____	<b>Basis for the claim: Notice</b>	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.21	Nonpriority creditor's name and mailing address  <b>Tigers (USA) Global Logistics Dept CH 19499 Palatine, IL 60055</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<b>\$11,127.49</b>
	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Date(s) debt was incurred _____	<b>Basis for the claim: Services</b>	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.22	Nonpriority creditor's name and mailing address  <b>Total Solutions Inc. 5100 South Service Road Unit 28 Burlington ON L7L 6A5</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<b>\$0.00</b>
	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Date(s) debt was incurred _____	<b>Basis for the claim: Notice</b>	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.23	Nonpriority creditor's name and mailing address  <b>ULTA Inc. 1000 Remington Blvd. Suite 120 Attn: Michael Miciunas Bolingbrook, IL 60440</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<b>\$0.00</b>
	<input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed		
	Date(s) debt was incurred _____	<b>Basis for the claim: Contract</b>	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1 <b>David A. Zeitlin, Esq. Zeitlin &amp; Zeitlin, P.C. 50 Court Street, Ste. 506 Brooklyn, NY 11201</b>	Line <u>3.19</u>	—
	<input type="checkbox"/> Not listed. Explain _____	

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

		<b>Total of claim amounts</b>
5a. Total claims from Part 1	5a.	<b>\$ 0.00</b>
5b. Total claims from Part 2	5b.	<b>+ \$ 34,215,175.95</b>

Debtor CFX US Co., Inc.  
Name \_\_\_\_\_

Case number (if known) 22-10022 (DSJ)

**5c. Total of Parts 1 and 2**  
Lines 5a + 5b = 5c.

5c. \$ 34,215,175.95

## Fill in this information to identify the case:

Debtor name CFX US Co., Inc.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORKCase number (if known) 22-10022 (DSJ) Check if this is an amended filingOfficial Form 206G**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

## 1. Does the debtor have any executory contracts or unexpired leases?

 No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form. Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

## 2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest

**U.S. Full Time Services  
Agreement dated  
March 18, 2021.**

State the term remaining

**24 Seven, LLC  
105 Maxess Road, Suite 201  
Attn: Lisa Marie Ringus  
Melville, NY 11747**

List the contract number of any government contract

2.2. State what the contract or lease is for and the nature of the debtor's interest

**Vendor Terms and Conditions.**

State the term remaining

**Amazon Services, Inc.  
410 Terry Avenue North  
Seattle, WA 98109-5210**

List the contract number of any government contract

2.3. State what the contract or lease is for and the nature of the debtor's interest

**AMDX LLC & Cover FX  
Skin Care Limited  
Affiliate Marketing  
Management  
Agreement dated May 1, 2019.**

State the term remaining

**AMDX LLC  
159 20th Street 1B - #22  
Attn: Leigh Brandt  
Brooklyn, NY 11232**

List the contract number of any government contract

2.4. State what the contract or lease is for and the nature of the debtor's interest

**Exclusive Purchase  
Agreement, effective as of August 31, 2020.**

State the term remaining

**Anisa International, Inc.  
225 Ottley Dr. NE #230  
Attn: Anisa Telwar-Kaicker, CEO  
Atlanta, GA 30324**

List the contract number of any government contract

Debtor 1 **CFX US Co., Inc.**

First Name

Middle Name

Last Name

Case number (if known)

**22-10022 (DSJ)****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5. State what the contract or lease is for and the nature of the debtor's interest

**Scope of Work Agreement.**

State the term remaining

**Art and Parcel LLC****3184 Clubhouse Rd****Attn: Stephanie Seliskar****Merrick, NY 11566**

List the contract number of any government contract

2.6. State what the contract or lease is for and the nature of the debtor's interest

**Consulting Agreement dated February 16, 2021.**

State the term remaining

**Benita Kapadia****712 Grand Street #1****Hoboken, NJ 07030**

List the contract number of any government contract

2.7. State what the contract or lease is for and the nature of the debtor's interest

**Terms and Conditions dated January 31, 2019.**

State the term remaining

**Boxy Charm, Inc.****880 Southwest 145th Avenue****Suite 300****Pembroke Pines, FL 33027**

List the contract number of any government contract

2.8. State what the contract or lease is for and the nature of the debtor's interest

**Vendor Agreement.**

State the term remaining

**Burlington Merchandising Corp.****1830 US-130****Burlington, NJ 08016**

List the contract number of any government contract

2.9. State what the contract or lease is for and the nature of the debtor's interest

**Third Party Warehousing and Order Fulfillment Agreement.**

State the term remaining

**Capacity LLC****1112 Corporate Road****Attn: Arlen Fish, CFO****North Brunswick, NJ 08902**

List the contract number of any government contract

2.10. State what the contract or lease is for and the nature of the debtor's interest

**Employment Agreement dated May 14, 2021.**

State the term remaining

**Christina Gabriel****14 Laurel Place****Glen Ridge, NJ 07028**

List the contract number of any government contract

Debtor 1 **CFX US Co., Inc.**

First Name

Middle Name

Last Name

Case number (if known)

**22-10022 (DSJ)****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract

2.11. State what the contract or lease is for and the nature of the debtor's interest

**Consulting Agreement dated August 18, 2020.**

State the term remaining

List the contract number of any government contract

**Colleen Walsh  
24 Bonnett Ave.  
Larchmont, NY 10538**

2.12. State what the contract or lease is for and the nature of the debtor's interest

**Contracts for Website Design and Updates dated February 27, 2021.**

State the term remaining

List the contract number of any government contract

**Darling Design, Inc.  
15 Malcolm Avenue  
Attn: Courtney Darling  
East Hampton, NY 11937**

2.13. State what the contract or lease is for and the nature of the debtor's interest

**Social Media Tool.**

State the term remaining

List the contract number of any government contract

**Dash Hudson  
1668 Barrington Street Suite 6  
Attn: Chelsea Seaman  
Halifax, NS B3J2A2, Canada**

2.14. State what the contract or lease is for and the nature of the debtor's interest

**Agreement for the Purchase of Goods dated January 20, 2020.**

State the term remaining

List the contract number of any government contract

**Dermstore LLC  
1960 E. Grand Avenue, 6th Fl.  
Attn: Melinda Celliah (CFO)  
El Segundo, CA 90245**

2.15. State what the contract or lease is for and the nature of the debtor's interest

**Monthly Shopify & Marketing Support.**

State the term remaining

List the contract number of any government contract

**Elevar, LLC  
520 Folly Road Suite 25  
Attn: Brad Redding  
Charleston, SC 29412**

2.16. State what the contract or lease is for and the nature of the debtor's interest

**R&D Agreement.****Englewood Lab  
20 Campus Dr.  
Totowa, NJ 07512**

Debtor 1 **CFX US Co., Inc.**

First Name

Middle Name

Last Name

Case number (if known)

**22-10022 (DSJ)****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract

2.17. State what the contract or lease is for and the nature of the debtor's interest

**Advertising.**

State the term remaining

List the contract number of any government contract

**Facebook, Inc.**  
15161 Collections Center Drive  
Attn: AR  
Chicago, IL 60693

2.18. State what the contract or lease is for and the nature of the debtor's interest

**Trading Terms and Conditions.**

State the term remaining

List the contract number of any government contract

**Feeunique International Ltd.**  
Berkshire House  
168-173 High Holborn  
London WC1V 7AA UK

2.19. State what the contract or lease is for and the nature of the debtor's interest

**Search Engine Optimization.**

State the term remaining

List the contract number of any government contract

**Google**  
1600 Amphitheatre Pwy  
Mountain View, CA 94043

2.20. State what the contract or lease is for and the nature of the debtor's interest

**Services.**

State the term remaining

List the contract number of any government contract

**Jasmine Ellis**  
1915 Vassar Street #110  
Glendale, CA 91204

2.21. State what the contract or lease is for and the nature of the debtor's interest

**Services Agreement dated December 17, 2020 for regulatory guidance.**

State the term remaining

List the contract number of any government contract

**John Sazone**  
PO Box 1336  
1290 Hicksville Rd  
Massapequa, NY 11758

Debtor 1 **CFX US Co., Inc.**

First Name

Middle Name

Last Name

Case number (if known)

**22-10022 (DSJ)****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.22. State what the contract or lease is for and the nature of the debtor's interest

**Mutual Non-Disclosure Agreement and Services Agreement dated April 5, 2021 (Customer Service Consultant).**

State the term remaining

List the contract number of any government contract

**Juliane Barreto Inacio  
1452 Pleasant Valley Way  
West Orange, NJ 07052**

2.23. State what the contract or lease is for and the nature of the debtor's interest

**Payroll services.**

State the term remaining

List the contract number of any government contract

**Justworks  
601 W. 26th Street  
Suite 400  
New York, NY 10001**

2.24. State what the contract or lease is for and the nature of the debtor's interest

**Terms of Service dated December 30, 2019.**

State the term remaining

List the contract number of any government contract

**Klaviyo  
125 Summer St Floor 7  
Attn: Shana Osborne  
Boston, MA 02111**

2.25. State what the contract or lease is for and the nature of the debtor's interest

**Services Agreement.**

State the term remaining

List the contract number of any government contract

**Listrak Inc.  
100 West Millport Road  
Lititz, PA 17543**

2.26. State what the contract or lease is for and the nature of the debtor's interest

**Exclusive Amazon Seller Management Agreement dated May 10, 2021.**

State the term remaining

List the contract number of any government contract

**Market Defense, LLC  
1441 Patton Ave  
Attn: Brandon Pemberton  
Asheville, NC 28806**

2.27. State what the contract or lease is for and the nature of the debtor's interest

**Advertising.**

State the term remaining

**PowerReviews  
1 N Dearborn Suite 800  
Chicago, IL 60602**

Debtor 1 **CFX US Co., Inc.**

First Name

Middle Name

Last Name

Case number (if known)

**22-10022 (DSJ)****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

List the contract number of any government contract \_\_\_\_\_

2.28. State what the contract or lease is for and the nature of the debtor's interest

**Order Form and Pricing Schedule.**

State the term remaining \_\_\_\_\_

**Rakuten Marketing, LLC**  
215 Park Avenue South, 2nd Fl.  
Attn: President  
New York, NY 10003

List the contract number of any government contract \_\_\_\_\_

2.29. State what the contract or lease is for and the nature of the debtor's interest

**Service Order for Advanced Listening and User-Professional V8 dated July 31, 2019.**

State the term remaining \_\_\_\_\_

**Sprout Social, Inc.**  
131 S Dearn St  
Suite 700  
Chicago, IL 60603

List the contract number of any government contract \_\_\_\_\_

2.30. State what the contract or lease is for and the nature of the debtor's interest

**Service Agreement dated February 3, 2021.**

State the term remaining \_\_\_\_\_

**Ten Eyck Business Solutions**  
773 Pelham Road, #5F  
Attn: Linda Ten Eyck  
New Rochelle, NY 10805

List the contract number of any government contract \_\_\_\_\_

2.31. State what the contract or lease is for and the nature of the debtor's interest

**Independent Consulting Services Agreement dated February 1, 2021.**

State the term remaining \_\_\_\_\_

**The Pink Factor, LLC**  
40 East 78th Street, Apt 14G  
Attn: Sarah Kugelman  
New York, NY 10075

List the contract number of any government contract \_\_\_\_\_

2.32. State what the contract or lease is for and the nature of the debtor's interest

**Amendment to Independent Consulting Services Agreement, dated July 31, 2021.**

State the term remaining \_\_\_\_\_

**The Pink Factor, LLC**  
40 East 78th Street, Apt 14G  
Attn: Sarah Kugelman  
New York, NY 10075

List the contract number of any government contract \_\_\_\_\_

Debtor 1 **CFX US Co., Inc.**

First Name

Middle Name

Last Name

Case number (if known)

**22-10022 (DSJ)****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.33. State what the contract or lease is for and the nature of the debtor's interest

**Vendor Purchasing Agreements.**

State the term remaining

**ULTA Inc.**  
1000 Remington Blvd. Suite 120  
Attn: R. Magley/C. Gardner  
Bolingbrook, IL 60440

List the contract number of any government contract

2.34. State what the contract or lease is for and the nature of the debtor's interest

**Order Form for marketing technology and related services dated July 29, 2020.**

State the term remaining

**Yotpo**  
400 Lafayette St.  
Attn: Erin Twyman  
New York, NY 10003

List the contract number of any government contract

2.35. State what the contract or lease is for and the nature of the debtor's interest

**Master Subscription Agreement effective as of December 2, 2019.**

State the term remaining

**Zendesk**  
989 Market St  
Attn: Cole Wendon  
San Francisco, CA 94103-1708

List the contract number of any government contract

Fill in this information to identify the case:

Debtor name CFX US Co., Inc.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORKCase number (if known) 22-10022 (DSJ) Check if this is an amended filing

## Official Form 206H

### Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

#### 1. Do you have any codebtors?

No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.  
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, **Schedules D-G**. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

	Name	Mailing Address	Name	Check all schedules that apply:
2.1	CFX CDO Co., Inc.	228 Park Ave S. PMB 26206 New York, NY 10003-1502	Missouri Local Government	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.2	CoverFX Skin Care Holdings ULC	1959 Upper Water St Halifax, NS B3J 3N2 Canada	Missouri Local Government	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.3	CFX CDO Co., Inc.	228 Park Ave S. PMB 26206 New York, NY 10003-1502	Art and Parcel LLC	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <u>2.5</u>
2.4	CFX CDO Co., Inc.	228 Park Ave S. PMB 26206 New York, NY 10003-1502	Benita Kapadia	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <u>2.6</u>

Debtor

**CFX US Co., Inc.**

Case number (if known)

**22-10022 (DSJ)**

**Additional Page to List More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.5	<b>CFX CDO Co., Inc.</b>	<b>228 Park Ave S. PMB 26206 New York, NY 10003-1502</b>	<b>Capacity LLC</b>	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <b>2.9</b>
2.6	<b>CFX CDO Co., Inc.</b>	<b>228 Park Ave S. PMB 26206 New York, NY 10003-1502</b>	<b>Colleen Walsh</b>	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <b>2.11</b>
2.7	<b>CFX CDO Co., Inc.</b>	<b>228 Park Ave S. PMB 26206 New York, NY 10003-1502</b>	<b>Dermstore LLC</b>	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <b>2.14</b>
2.8	<b>CFX CDO Co., Inc.</b>	<b>228 Park Ave S. PMB 26206 New York, NY 10003-1502</b>	<b>Feelunique International Ltd.</b>	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <b>2.18</b>
2.9	<b>CFX CDO Co., Inc.</b>	<b>228 Park Ave S. PMB 26206 New York, NY 10003-1502</b>	<b>John Sazone</b>	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <b>2.21</b>
2.10	<b>CFX CDO Co., Inc.</b>	<b>228 Park Ave S. PMB 26206 New York, NY 10003-1502</b>	<b>Sprout Social, Inc.</b>	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <b>2.29</b>
2.11	<b>CFX CDO Co., Inc.</b>	<b>228 Park Ave S. PMB 26206 New York, NY 10003-1502</b>	<b>Ten Eyck Business Solutions</b>	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <b>2.30</b>

Debtor **CFX US Co., Inc.**

Case number (if known) **22-10022 (DSJ)**

**Additional Page to List More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.  
Column 1: Codebtor Column 2: Creditor

2.12	<b>CFX CDO Co., Inc.</b>	<b>228 Park Ave S. PMB 26206 New York, NY 10003-1502</b>	<b>Yotpo</b>	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <b>2.34</b>
2.13	<b>CFX CDO Co., Inc.</b>	<b>228 Park Ave S. PMB 26206 New York, NY 10003-1502</b>	<b>Listrak Inc.</b>	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <b>2.25</b>
2.14	<b>CFX CDO Co., Inc.</b>	<b>228 Park Ave S. PMB 26206 New York, NY 10003-1502</b>	<b>24 Seven, LLC</b>	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <b>2.1</b>
2.15	<b>CFX CDO Co., Inc.</b>	<b>228 Park Ave S. PMB 26206 New York, NY 10003-1502</b>	<b>Amazon Services, Inc.</b>	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <b>2.2</b>
2.16	<b>CFX CDO Co., Inc.</b>	<b>228 Park Ave S. PMB 26206 New York, NY 10003-1502</b>	<b>Elevate, LLC</b>	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.17	<b>CFX CDO Co., Inc.</b>	<b>228 Park Ave S. PMB 26206 New York, NY 10003-1502</b>	<b>Englewood Lab</b>	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.18	<b>CFX CDO Co., Inc.</b>	<b>228 Park Ave S. PMB 26206 New York, NY 10003-1502</b>	<b>Google</b>	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____

Debtor **CFX US Co., Inc.**

Case number (if known) **22-10022 (DSJ)**

**Additional Page to List More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.  
Column 1: Codebtor Column 2: Creditor

2.19	<b>CFX CDO Co., Inc.</b>	<b>228 Park Ave S. PMB 26206 New York, NY 10003-1502</b>	<b>Jasmine Ellis</b>	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.20	<b>CFX CDO Co., Inc.</b>	<b>228 Park Ave S. PMB 26206 New York, NY 10003-1502</b>	<b>Klaviyo</b>	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.21	<b>CFX CDO Co., Inc.</b>	<b>228 Park Ave S. PMB 26206 New York, NY 10003-1502</b>	<b>ULTA Inc.</b>	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.22	<b>CFX CDO Co., Inc.</b>	<b>228 Park Ave S. PMB 26206 New York, NY 10003-1502</b>	<b>Zendesk</b>	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____